Palantir Technologies Inc (PLTR)

Commanding the AI Frontier in Government & Business

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Tradingview

Palantir Technologies Inc

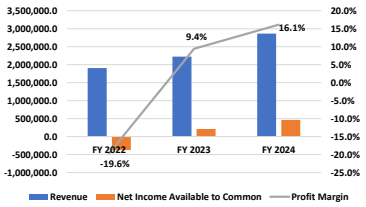
Company profile

Palantir Technologies Inc develops software platforms that help governments and enterprises integrate, analyze, and act on large-scale data across intelligence, defense, commercial, and industrial operations worldwide.

Technical Data	
Price	130.18
R1	163.42
R2	168.23
S1	124.64
S2	120.46

M+ Research, Bloomberg

Financial Snapshot



M+ Research, Bloomberg

Technical Outlook

Price broke above its previous all-time-high resistance and formed a new all-time-high, indicating positive buying interest. Price is expected to test the next resistance zone at USD163.42-168.23, while support is located at the previous resistance of USD120.46-124.64, with a cut-loss level set at USD105.00.

Trading Catalysts

- **Strong Q1 performance.** PLTR recently reported a revenue of increase of USD249.6m or 39.4% YoY, from USD634.3 in 1Q24 to USD883.9m in 1Q25, which beat analysts' expectations following a 71% surge in US commercial revenue. GP margin remained strong at 80.3%, while PAT margin is recorded at 24%.

- **AI Platform (AIP) scaling rapidly.** Its strong surge in US commercial revenue can be attributed to the strong demand for its AIP across sectors like manufacturing, healthcare, and energy. Its go-to-market approach was able to quickly onboard enterprises, whereby customers often scale their usage after initial trials, with AIP being embedded deeper into their core workflows.

- **Raised FY25 revenue guidance.** The group raised its FY25 revenue guidance from USD3.74-3.76bn to USD3.89–3.90bn. Its CEO Alex Karp emphasized the momentum in AI adoption and expansion opportunities in both commercial and defense segments.

Peer Comparison

Company	Ticker	Price (USD)	Market Cap (USD'bn)	P/E (x)	Forward P/E (x)	ROE (%)	NP Margin (%)	RSI	ST Trend
Palantir Technologies Inc	**PLTR**	**130.2**	**307.2**	**552.4**	**210.0**	**12.4**	**16.1**	**Positive bias**	**Up**
Salesforce Inc	CRM	290.7	279.0	42.8	26.1	10.3	16.4	Positive bias	Up
SAP SE	SAP	288.5	354.4	52.9	38.9	12.9	9.1	Positive bias	Up
Intuit Inc	INTU	652.8	182.5	57.1	32.1	17.4	18.2	Positive bias	Up
Avg ex-Palantir Technologies Inc			**271.9**	**51.0**	**32.4**	**13.5**	**14.6**		

Source: Bloomberg, M+ Research

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(a) nil.