NXP Semiconductors NV (NXPI)

Benefitting from EV Megatrend



Tradingview

Technical Outlook

Price formed a V-shape recovery with EMA20, EMA60 and EMA120 pointing upward, representing a bullish reversal pattern**.** Price is expected to test its next resistance at USD255.07, followed by USD280.13, while support located at USD214.83-219.72, with a cut-loss level set at USD209.00.

Trading Catalysts

- **Riding the EV wave.** With a stronghold in automotive semiconductors, NXPI's robust portfolio spanning across ADAS, EV components, and in-vehicle networking positions it to gain share, as rising semiconductor content per vehicle drives demand amid the sector's shift toward electrification and digitization.

- **Margin resilience despite industry softness.** NXP recorded a GP margin of 55.5% and NP margin of 19.9% in 2Q25, demonstrating operational strength despite the broader analog market downturn, and outperforming peer such as Analog Devices.

- **Recovery in analog market to lift earnings multiple.** The anticipated upcycle in the analog semiconductor market could re-rate NXP's valuation, driving earnings expansion and supporting further upside in share price. 12 analysts have recently revised their earnings estimates upward, suggesting growing confidence in NXP's prospect, with Bloomberg consensus estimate at USD258.94.

Peer Comparison

Company	Ticker	Price (USD)	Market Cap (USD'bn)	P/E (x)	Forward P/E (x)	ROE (%)	NP Margin (%)	RSI	ST Trend
NXP Semiconductors NV	**NXPI**	**223.3**	**56.3**	**22.2**	**17.4**	**23.1**	**19.9**	**Positive bias**	**Down**
Qualcomm Inc	QCOM	158.4	173.9	16.7	13.5	42.3	26.0	Positive bias	Up
Analog Devices Inc	ADI	227.8	113.1	34.0	27.9	5.2	17.3	Negative bias	Down
ASML Holding NV ADR	ASML	711.3	280.1	26.2	26.2	NM	26.8	Negative bias	Down
Avg ex-NXP Semiconductors NV			**189.0**	**25.6**	**22.6**	**23.8**	**23.4**		

Source: Bloomberg, M+ Research

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NXP Semiconductors NV

Company profile

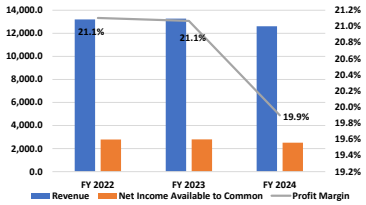
NXP Semiconductors N.V. designs and supplies a wide range of semiconductor products, including microcontrollers, processors, wireless connectivity chips, analog and interface devices, RF power amplifiers, sensors, and security chips. These components are used in automotive, industrial IoT, mobile, and communication infrastructure applications. NXP sells primarily to OEMs, contract manufacturers, and distributors.

Technical Data

Price	223.29
R1	255.07
R2	280.13
S1	219.72
S2	214.83

M+ Research, Bloomberg

Financial Snapshot



M+ Research, Bloomberg

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(a) nil.