

Thursday, 02 Oct, 2025

## CPE Technology Berhad (CPETECH)

### Driving Semiconductors with Precision

**Kieran Lim**  
[kieranlim@msec.com.my](mailto:kieranlim@msec.com.my)  
(603) 2201 2100

#### CPE Technology Berhad

##### Company profile

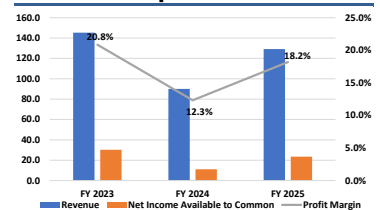
CPETECH is mainly specializing in the manufacturing of precision machined parts and components using computer numerical control (CNC) turning and milling technology, and sales/trading of such precision machined parts and components. The group's precision-engineered products serve a range of industries, including semiconductors, life sciences, medical devices, sports equipment, sensors, and security, catering to clients both in Malaysia and internationally.

##### Technical Data

Price	0.825
R1	0.975
R2	1.100
S1	0.785
S2	0.770

M+ Research, Bloomberg

##### Financial Snapshot



M+ Research, Bloomberg



Tradingview

### Technical Outlook

Price stood above the MA200 and experienced a breakout, with all the other MA lines start to trend upward. Price is expected to test its next resistance at RM0.975, followed by RM1.10. A break below RM0.770-0.785 support zone will invalidate the setup.

### Trading Catalysts

- Strong semiconductor-driven growth.** Revenue from semiconductor sector surged 53.4% YoY in 4QFY25, driving a 20% YoY jump in quarterly net profit and doubling FY25 earnings. With semiconductors now contributing ~66% of FY25 revenue, CPETECH is well-positioned to ride on the global semiconductor upcycle, especially in wafer fabrication and integrated gas systems.
- Capacity expansion to support demand.** The group is expanding its CNC machine fleet, alongside plant upgrades and automation investments to boost efficiency and production capacity. Latest quarterly report showed that the group has a capital commitment of RM7.8m contracted for the purchase of 24 units CNC machines.
- Beneficiary of Southeast Asia semiconductor hub.** As Malaysia accounts for ~13% of global semiconductor assembly, packaging, and testing output, while Singapore is a sourcing hub for semiconductor equipment, CPETECH is well-positioned to benefit from this regional strength, supported by AI/HPC-driven investments and long-term programmes in semiconductor equipment and integrated gas systems.

### Peer Comparison

Company	Price (RM)	Market Cap (RM'm)	P/E (x)	Forward P/E (x)	ROE (%)	NP Margin (%)	RSI	ST Trend	M+ Scoring		
									Quality	Momentum	Combined
CPETECH	0.825	553.8	23.6	21.2	7.3	18.2	Positive bias	Up	C	A	B
UWC	3.850	4246.1	104.6	-	8.9	10.5	Overbought	Up	D	C	C
SFPTECH	0.175	420.0	-	-	-1.1	7.1	Positive bias	Up	D	E	E
CORAZA	0.595	294.0	24.5	22.0	9.2	4.0	Negative bias	Up	C	A	B
<b>Avg ex-CPETECH</b>		<b>1653.4</b>	<b>64.6</b>	<b>22.0</b>	<b>5.7</b>	<b>7.2</b>					

Source: Bloomberg, M+ Research



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(a) nil.



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